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## **Magnum Entertainment Group Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2080)**

### **ANNOUNCEMENT PURSUANT TO RULE 3.8 OF THE TAKEOVERS CODE UPDATE OF NUMBER OF THE RELEVANT SECURITIES OF THE COMPANY**

Reference is made to the composite offer document jointly issued by Magnum Entertainment Group Holdings Limited (the “**Company**”) and Huiiri Limited on 24 April 2015 (the “**Composite Offer Document**”) and the announcement made by the Company dated 29 April 2015 pursuant to Rule 3.8 of the Takeovers Code. Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Composite Offer Document.

The Board wishes to announce that on 11 May 2015, 750,000 Shares were allotted and issued by the Company pursuant to the exercise of 750,000 Options at an exercise price of HK\$0.99 per Share. Amongst these 750,000 Shares, 150,000 Shares were allotted and issued to each of Mr. Chan Chi Wah, Ms. Tsang Kwok Shan Sandy, Mr. Lam Jhug Ching, Ms. Mok Kung Yee (all of them being the executive Directors) and Mr. Wong Hei Yan (being the chief executive officer of the Company). Further, the Board was informed by Mr. Yung Ha Kuk, Victor, Mr. Leung Chun Kuen, Noel and Mr. Lam Kwok Fai, Osmond (all being the independent non-executive Directors) that each of them has accepted the Option Offer in respect of 100,000 Options held by him.

As at the date of this announcement (after the allotment and issuance of Shares as described above), there are 314,984,000 Shares in issue. Save for the aforesaid, the Company has no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) including any outstanding options under the share option scheme of the Company as at the date hereof.

By order of the Board  
**Magnum Entertainment Group Holdings Limited**  
**Chan Chi Wah**  
*Executive Director*

Hong Kong, 11 May 2015

*As at the date of this announcement, the executive Directors are Mr. Chan Chi Wah, Ms. Mok Kung Yee, Ms. Tsang Kwok Shan, Sandy and Mr. Lam Jhug Ching; the non-executive Director is Mr. Yip Mow Lum; and the independent non-executive Directors are Mr. Yung Ha Kuk, Victor, Mr. Leung Chun Kuen, Noel and Mr. Lam Kwok Fai, Osmond.*

*The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*